

Department of Public Health
and Human Services

Section:
NONFINANCIAL REQUIREMENTS

FAMILY MEDICAID

DRAFT

Subject:
Overview

Supersedes: FMA 300, 02/01/05

References: 42 CFR 435.403, .406, .920; ARM 37.82.101, .702, .1102, .1310

GENERAL RULE--After it is determined which family members comprise the filing unit, the eligibility determination occurs to establish which members will have their needs included in the benefits. Eligibility is determined by considering all nonfinancial criteria (SSN, age, etc.) and all financial criteria (income and resources) of the filing unit members. Those filing unit members meeting all nonfinancial and financial criteria will have their needs included in benefits and are collectively referred to as the assistance unit.

NOTE: It is not necessary to verify all nonfinancial criteria, recipient statement in conjunction with documentation on system case notes is acceptable in some instances (Refer to FMA 103-4).

The nonfinancial criteria that must be met by each filing unit member in relation to the determination of need are:

1. Age (minor child only);
2. Minor child living with a specified relative (MA-FM only)
3. Social Security Number (SS card is NOT required);
4. Montana residence; and
5. Citizenship and/or alienage;

In addition, the applicant/child's parent/caretaker must cooperate with:

1. Managed care (PASSPORT provider);
2. Program Compliance Medicaid reviews;
3. Cooperation with Child Support Enforcement requirements (if necessary for program); and
4. Cooperation with TPL, including
 - a. HIPPS
 - b. Trauma questionnaires
 - c. Providing information on available insurance and
 - d. Insurance questionnaires

If the adult does not cooperate with managed care, program compliance, TPL or child support, only the adult's eligibility is affected. The children's eligibility is not impacted by the adult's failure to cooperate.

KQ

o O o